Ken and Linda Lay Balance Sheet Comparison December 31, 1999

Current Assets	<u>11/30/99</u> 4,058,890	12/31/99 3,618,176	<u>Variance</u> (440,714)	Add'l monies invested by CAPROCK
Marketable Investments Com & Pref Stocks Unwelled Cystical	69,926,613	78,779,765	8,853,152	ENE inc. \$6.3125 & CPQ inc \$2.625/sh from pr mo; 30,000 sh ENE gifted
Executive Stock Options (Dy. Tay)	71,884,683	109,035,961	37,151,278	ENE inc. \$6.3125 & CPQ inc \$2.625/sh from pr mo; Add'! vesting of ENE
Bonds	234,541	234,541	-	
Mutual Funds	8,256,344	10,975,787	2,719,443	New Strategy & TCW Agress
Partnerships (Family)*	21,837,632	32,086,491	10,248,859	ENE inc. \$6.3125; Add'l vesting of ENE
Long Term Investments	30,744,753	31,035,911	291,158	Huntingdon, Carson Europe- \$200,000 Capital Call
Retirement Deferred Assets	12,842,875	14,738,837	1,895,962	
Personal Non Earning Assets	1,911,643	1,968,774	57,131	-
Current Liabilities	(50,023,014)	(53,808,440)	(3,785,426)	Borrowing for expenses & new investments
Long Term Liabilities	> (50,228,074)	(74,025,016)	(23,796,942)	Increase. in Deferred Tax Liab due to increase stock opt.
Business Liabilities	(134,456)	(148,667)	(14,211)	
NET WORTH	\$121,312,430	\$ 154,492,120	33,179,690	

CONTINGENT LIABILITIES:

Ken and Linda have guaranteed a mortgage in the amount of \$900,000 maturing on January 1, 2014 with an interest rate of 6.88% at Bank of America for their daughter, Robyn Vermeil. This loan is collateralized by property appraised at \$965,000 as of December 9, 1998.

Ken has also guaranteed two unsecured notes in the amounts of \$185,000.00 maturing on May 27, 2000 and \$1,200,000 maturing on June 25, 2000-both with an interest rate of 30-Day LIBOR (Daily floating rate) at Bank of America for his sister, Sharon Lay.

* Value based on FMV of partnership assets. No discount for partnership interest is shown.

	Balance	% of Total Assets	% of Working Assets
ASSETS			
CURRENT ASSETS			
Cash on Hand:			
CASH ON HAND/SK	100.09	.0%	.0%
CASH ON HAND/PSTOKES	512.53	.0%	.0%
CASH ON HAND/MSTURGIS	186.82	.0%	.0%
CASH ON HAND/LEONA	381.63	.0%	.0%
Total Cash on Hand:	1,181.07	.0%	.0%
Checking Accounts:			
BANK OF AMERICA 0707	28.931.63	.0%	.0%
BANK OF AMER/CONTRIBUTIONS	311.39	.0%	.0%
BANK OF AMER/LPL PROP	1,225.41	.0%	.0%6
BANK OF AMER/STOKES	2,928.46	.0%	.0%
VECTRA BANK	3,527,43	.0%	.0%
UNITY 109-900	2.051.31	.0%	.0%
Total Checking Accounts:	38,975.63	.0%	.0%
Money Market Accounts:			
DIVIDEND REINV ACCT	24.75	.0%	.0%
WASHINGTON DC ACCT	90,000.00	.0%	.0%
Total Money Market Accounts:	90,024.75	.0%	.0%
Brokerage Accounts:			
CHARLES SCH-CAPROCK/SCH-CR	476,271.73	.2%	.2%
CHARLES SCH-CAPROCASCH-CR CHARLES SCH-CYPRESS/SCH	2,483.17	.0%	.0%
GOLDMAN SACHS/GS-61	117,001.23	.0%	.0%
GOLDMAN SACHS/GS-61 GOLDMAN SACHS/GS-42		.0%	.0%
PAINE WEBBER MMA/PW-KLL	21,308.49 11.87	.0%	.0%
PAINE WEBBER CYPRESS/PW-98	6,786.09	.0%	.0%
PAINE WEBBER MMA/PW-94		.0%	.0%
	44,438.79	.0%	.0%
SANDERS MORRIS MMA/SMM-JT	12,119.49	.0%	.0%
SANDERS MORRIS MMA/SMM-KLL	22.07		.0%
WATERHOUSE SEC-MMA/WSI	1,025.44	.0%	
Total Brokerage Accounts:	681,468.37	.2%	.2%
Savings Accounts:			
ENRON CREDIT UNION/KLL	44.26	.0%	.0%
Total Savings Accounts:	44.26	.0%	.0%
Total Davings Noodalis.	5		
Treasury Bills:			
SAVINGS BONDS	2,400.00	.0%	.0%
Total Treasury Bills:	2,400.00	.0%	.0%
Short-term Receivables:			

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		<u>Balance</u>	% of Total Assets	% of Working Assets
ACCT RECV-TDH		410,000.00	.1%	.1%
ACCT RECV-TDH (AVALON)		171,550.04	.1%	.1%
ACCT RECV-MKL		190,278.26	.1%	.1%
ACCT RECV-RENT DEP (#1000)		2,102.08	.0%	.0%
ACCT RECV-S. HOBBS		112,500.00	.0%	000
ACCT RECV-D. HOBBS		112,500.00	.0%	.0%
ACCT RECV-RRH		20,000.00	.0%	.0%
ACCT RECV-RRH (DICKEY)		135,000.00	.0%	.0%
ACCT RECV-BJONES		108.075.07	.0%	.0%
ACCT RECV-RV		51,463.84	.0%	à°0.
ACCT RECV-JWALLS		2.895.96	.0%	.0%
ACCT RECV-JAL		22.878.89	۵۰٥.	.00%
ACCT RECV-E MCELROY		6.050.00	.0%	.00%
Total Short-term Receivables:	_	1.345.294.14	.5%	.5%
Notes Receivable:				
FAM PTRNS ANNUTTY-2/KLL		730,081.17	.3%	.3%
FAM PTRNS ANNUITY-2/LPL		728,707.10	.3%	.3%
Toml Notes Receivable:		1.458.788.27	.5%	.5%
TOTAL CURRENT ASSETS		3,618,176.49	1.3%	1.3%
NAAD METTA DI E TATUUT OTTA METATO				
MARKETABLE INVESTMENTS	•	51 530 633 05		4.
Enron Corp.	\$	51,538,633.85		
Common Stock		10,592,694.88		
Fayez Sarofim MgmtCom		3,256,326.50		٠.
Sanders Morris Mundy-Com		1,462,520.83		;
Cypress Asset MgmtCom.		3,815,731.37		
Goldman Sachs-Com		2,267,299.65		
Goldman Sachs-Internet		1,758,795.71		٠.
Caprock Capital Advisors		545,130.65		. •
Paine Webber Managed:				
AZURIX CORP 10,000SH/PW-94		89,380.00	.0%	.0%
MANULIFE N AMER-ANN/PW-94		3,228,250.00	1.1%	1.2%
Total Paine Webber Managed:		3,317,630.00	1.2%	1.2%
Vested Exec Stock Options:	٠	•		
CPQ ESO 4-97 5000SH (98)		55,162.50	.0%	.0%
CPQ ESO 4-97 25000SH (99)		275,812.50	.1%	.1%
CPQ ESO 4-97 4370SH		83,215.73	.0%	.0%
CPQ ESO 4-98 2,424 SHS	•	30,596.94	.0%	.0%
ENE ESO 2-93 100,000 SHS	, /	3,078,500.00	1.1%	1.1%
ENE ESO 2-94 168,000 SHS		4,641,000.00	1.6%	1.7%
ENE ESO 2-94 1,800,000SHS		49.275,000.00	17.4%	17.6%
ENE ESO 12-94 180,560 SHS		5,258,810.00	1.9%	1.9%

	Balance	% of Total Assets	% of Working Assets
ENE ESO 12-94 84,670 SHS	2,466,013.75	.9%	.9%
ENE ESO 12-95 203,140SHS	5,142,489.10	1.8%	1.8%
ENE ESO 1-96 147,700 SHS	3,839,461.50	1.4%	1.4%
ENE ESO 12-96 118,620 SHS	2,706,315.30	1.0%	1.0%
ENE ESO 1-97 113,090 SHS	2,502,116.25	.9%	.9%
ENE ESO 1-97 935,000 SHS	21,210,475.00	7.5%	7.6%
ENE ESO 1-98 63,592 SHS	1,546.239.48	.5%	.6%
ENE ESO 12-98 295,326 SHS	4,679.440.47	1.7%	1.7%
ENE ESO 12-99 312,500 SHS	2,245.312.50	.8%	.8%
Total Vested Exec Stock Options:	109,035,961.02	38.6%	38.9%
Preferred Stocks:			
INDX SOFTWARE 18588/SMM-JT	50,001.72	.0%	.0%
NET EXPLOR P2,000SH/SMM-JT	100,000.00	.0%	.0%
OPENPLUS 7,500SH/SMM-JT	75,000.00	.0%	.0%
Total Preferred Stocks:	225.001.72	.1%	.1%
Corporate Bond-Convertibl:			
LAKEWOOD SPORT CONV/SMM-JT	52,250.00	.0%	.0%
LAKEWOOD SPORT-1/SMM-JT	52,250.00	.0%	.0%
LAKEWOOD SPRT CONV2/SMM-JT	30,041.00	.0%	.0%
EARTHCARE CO DEB/SMM-JT	100,000.00	.0%	.0%
Total Corporate Bond-Convertibl:	234,541.00	.1%	.1%
Mutual Funds:			
GS 1999 EXCH FND/GS	6,979,661.74	2.5%	2.5%
PW STRATEGY FUND/PW-94	1,022,000.00	.4%	.4%
TCW SELECT EQUITIES FUND	1,255,702.07	.4%	.4%
TCW MID CAP GRWTH/NB	925,969.50	.3%	.3%
TCW AGRESSIVE GROWTH	792,453.33	.3%	.3%
Total Mutual Funds:	10,975,786.64	3.9%	3.9%
Parmerships-other:			
KLL & LPL INVESTMENT PTRNS	31,211,345.00	11.0%	11.1%
KLL & LPL FAMILY PTRNS	875,146.00	.3%	.3%
Total Parmerships-other.	32,086,491.00	11.4%	11.4%
TOTAL MARKETABLE INVESTMENTS	231,112,544.82	81.3%	82.4%
LONG-TERM INVESTMENTS			
Residence:			
REAL ESTATE/HUNTINGDON	9,665,950.09	3.4%	3.4%
REAL ESTATE/LOOSCAN	1,282,327.75	.5%	.5%
Total Residence:	10,948,277.84	3.9%	3.9%
Real Estate Other Homes:			

	Balance	% of Total Assets	% of Working Assets
REAL ESTATE/ASPEN	2,863,697.02	1.0%	1.0%
REAL ESTATE/B-3431	447,544.79	.2%	.2%
REAL ESTATE/SPRING ST	5,070,771.32	1.8%	1.8%
PIRATES' COVE LOTS	299,742.66	.1%	.1%
REAL ESTATE/B-3429	695,917.34	.2%	.2%
REAL ESTATE/B-3433	852,791.60	.3%	.3%
REAL ESTATE/REBA	492,639.61	.2%	.2%
REAL ESTATE/CREEKSTONE LOT	1,679,069.25	.6%	.6%
REAL ESTATE/WESTGATE	283,195.50	.1%	.1%
REAL ESTATE/2514 AVALON	283,421.38	.1%	.1%
Total Real Estate Other Homes:	12,968,790,47	4.6%	4.6°%
Real Estate Active Rental:			
REAL ESTATE/1741SR	147,309,00	.1%	.1%
REAL ESTATE/1852MAR	104,044.97	.0%	.0%
REAL ESTATE/1856MAR	167,250.00	.1%	.1%
REAL ESTATE/1918SR	242,622.73	.1%	.1%
REAL ESTATE/KINGS	190,000.00	.1%	.1%
REAL ESTATE/VIKING	60,000.00	.0%	.0%
Total Real Estate Active Rental:	911,226.70	.3%	.3%
Real Estate Passive:			
- BLENHEIM APARTS, LTD.	225,000.00	.1%	.1%
COLORADO OASIS LTD.	254,888.00	.1%	.1%
*CREEKSTONE SOUTH RICE PTRS	300,000.00	.1%	.1%
 LAKE CHARLES APTS., LTD. 	240,000.00	.1%	.1%
JESTER APTS PARTNERS,LP	400,000.00	.1%	.1%
 TRAILSIDE APTS, LTD. 	500,000.00	.2%	.2%
MILAND INVESTMENTS LLC	170,000.00	.1%	.1%
J.T.FAM,SR. INVEST., LTD.	264,330.00	.1%	.1%
W.E. TRADE INVESTMENTS LTD	235, 125.00	.1%	.1%
W.A.REHAUSENLOT INV LTD	108,405.00	.0%	.0%
Total Real Estate Passive:	2,697,748.00	1.0%	1.0%
Farming Interests:			
11ACRES ILLINOIS	4,500.00	.0%	.0%
Total Farming Interests:	4,500.00	.0%	.0%
Other Investment-Passive:	•		
. CAPRICORN INVESTORS II LP	562,622.00	.2%	.2%
. CAPRICORN INVESTORS III	15,000.00	.0%	.0%
CARSON PRIV CAP EUROPE LP	500,000.00	.2%	.2%
CORPORATE OPPT FUND/SMM-JT	225,000.00	.1%	.1%
, KESTREL VENTURES, LLC	59,920.00	.0%	.0%
USA CAFE LLC/SMM-JT	30,526.00	.0%	.0%

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	Balance	% of Total Assets	% of Working Assets
CHAMPION L.L.C/SMM-JT	100,000.00	.0%	.0%
CON-EQUIP LLC/SMM-JT	100,000.00	.0%	.0%
ENVIR OPP 500,000SH/SMM-JT	335,000.00	.1%	.1%
ENVIRON OPP FUND II/SMM-JT	120,800.00	.0%	.0%
Y2K ENERGY CO., LTD.	1,110,000.00	.4%	.4%
MV PTRNS-CYBER DIALOGUE	346,500.00	.1%	.1%
Total Other Investment-Passive:	3,505,368.00	1.2%	1.2%
TOTAL LONG-TERM INVESTMENTS	31,035,911.01	11.0%	11.1%
RETIREMENT/DEFERRED ASSETS			
IRA:			
PAINE WEBBER IRA/KLL-PW	65.954.82	.0%	.0%
Tomi IRA:	65,954.82	.0%	, · · · · · · · · · · · · · · · · · · ·
IR.A/Spouse:			
PAINE WEBBER-IRA/LPL-PW	66.038.03	.0%	.0%
Total IRA/Spouse:	66.038.03	.0%	۵۵0.
Keogh Account:			
SCUDDER GRWTH & INC/KLL	366,772.46	.1%	.1%
SCUDDER GRAVITI & INC/REE SCUDDER INCOME/KLL	23,608.48	.0%	.0%
SCUDDER INCOME REE	25,404.00	.0%	.0%
Total Keogh Account:	415,784.94	.1%	.1%
Total Recogn Recognic	413,70 7.27	.170	.4 / 0
Retirement Plan:			
ENRON-RETIREMENT	4,093,696.00	1.4%	1.5%
ENRON SAVINGS RO/PW401K	3,610,749.38	1.3%	1.3%
ENRON SAV RO MMA/PW401 K	10,192.92	.0%	.0%
ENRON SAVINGS 401(K)	812,816.88	.3%	.3%
ENRON ESOP	7,076.93	.0%	.0%
FID GROWTH CO 401(K)/KLL	24,135.69	.0%	.0%
FID OTC 401(K)/KLL	16,467.79	.0%	.0%
FID OVERSEAS 401 (K) KLL	25,005.9 9	.0%	.0%
FID MAGELLAN 401(K)KLL	59,266.56	.0%	.0%
Total Retirement Plan:	8,659,408.14	3.1%	3.1%
Deferred Compensat'n Plan:			
ENRON DEFERRED COMP-85	3,178,450.76	1.1%	1.1%
ENRON DEFERRED COMP-94	821,385.52	.3%	.3%
ENRON PHANTOM STOCK DEF	468,809.45	.2%	.2%
FILLILLY DEFERRED COMP	1,063,005.49	.4%	.4%
Total Deferred Compensatin Plan:	5,531,651.22	2.0%	2.0%
TOTAL RETIREMENT/DEFERRED ASSETS	14,738,837.15	5.2%	5.3%
TOTAL WORKING ASSETS	280,505,469.47	99.3%	100.0%

LAY-G39 0158

Kenneth L. & Linda P. Lay BALANCE SHEET ANALYSIS As of: December 31, 1999

PERSONALINON-EARNING ASSET Automobile(s): 90 DIEP WRANGLER 91 MERCEDES 6005L 92 4WD JEEP CHEROKEE 11,750.00 93 MERCEDES 6005L 94 WE JEEP CHEROKEE 11,750.00 95 LT SUBURBAN CHEVY 21,265.22 96 RANGE ROVER 43,252.00 97 SUBURBAN CHEVY 29,891,30 00% 97 SUBURBAN CHEVY 29,891,30 00% 00 WERCEDES S100V 98,701.59 00 YELLOW JEEP WRANGLER 20,259.26 00 SILVER JEEP WRANGLER 21,259.26 00 SILVER JEEP WRANGLER 21,259.26 00 SILVER JEEP WRANGLER 21,249.70 10% 10 WANGLER 10% 10% 10% 10% 10% 10% 10% 10		Balance	% of Total Assets	% of Working Assets
90 ÆEP WRANGLER 92 4WD JEEP CHEROKEE 11,750.00 93 MERCEDES 600SL 63,975.00 95 LT SUBURBAN CHEVY 21,365.22 96 RANGE ROVER 43,525.00 97 SUBURBAN CHEVY 22,365.22 98 PM ERCEDES ML430 97 SUBURBAN CHEVY 29,893.30 98 PM ERCEDES S100V 98 PM ERCEDES S100V 98 PM ERCEDES S100V 98 PM ERCEDES S100V 98 PM ERCEDES ML430 90 WELLOW JEEP WRANGLER 23,259.26 00 SELVEN JEEP WRANGLER 23,259.26 00 SELVEN JEEP WRANGLER 22,450.70 00 RED JEEP WRANGLER 22,450.70 00 PM ELD WISHINGS/HUNT 101 Automobile(s): HOME FURNISHINGS/HUNT 937,161.54 134,984.11 1094 HOME FURNISHINGS/ASPEN 134,984.11 1094 HOME FURNISHINGS/B-3429 HOME FURNISHINGS/B-3433 37,761.40 HOME FURNISHINGS/B-3433 37,761.40 HOME FURNISHINGS/PRING 4,220.00 0% Total Home Furnishings: 1,450,969.99 1,594 Other Vehicles & Equip: BW 21' OUTEAGE BOAT 49,327.00 Other Vehicles & Equip: BW 21' OUTEAGE BOAT DUFFY 18' ELECTRIC BOAT HURRICANE 19' SPIRIT CANOE 406.43 0,0% SUPER SPORT BOAT 1997 Total Other Vehicles & Equip: 120,062.56 1,0% TOTAL PERSONAL/NON-EARNING ASSET 120,062.56 1,0% TOTAL PERSONAL/NON-EARNING ASSET TOTAL ASSETS LIABILITIES CURRENT LIABILITIES CREdic Cards: AMER EXPRESS/RL AMERICAND E 94.658.66 0,0% 0,0% NEIMAN MARCUS 1314 AMERICAND MARCUS 1314 AM	PERSONAL/NON-EARNING ASSET			
92 4WD JEEP CHEROKEE 11,750.00 0,% 93 MERCEDES 600SL 63,975.00 0,% 95 LT SUBURBAN CHEVY 21,365.22 0,% 96 RANGE ROVER 43,525.00 0,% 97 SUBURBAN CHEVY 22,893.33 0,% 97 SUBURBAN CHEVY 29,893.30 0,% 00 MERCEDES S00V 98,701.59 0,% 00 MERCEDES S00V 98,701.59 0,% 00 SEVER JEEP WRANGLER 23,559.26 0,% 00 SEVER JEEP WRANGLER 23,303.14 0,% 00 RED JEEP WRANGLER 22,450.70 0,% Total Automobile(s): 397,741.34 1,9% HOME FURNISHINGS/HUNT 937,161.54 3,% HOME FURNISHINGS/HUNT 937,161.54 3,% HOME FURNISHINGS/SASPEN 138,984.11 0,9% HOME FURNISHINGS/SASPEN 138,984.11 0,9% HOME FURNISHINGS/SP1313 163,984.20 1,1% HOME FURNISHINGS/B-3431 163,984.20 1,1% HOME FURNISHINGS/SPRING 4,200.0 0,9% Total Home Furnishings: 1,450,969.99 3,5% Other Vehicles & Equip: BW 21' OUTRAGE BOAT 49,327.00 0,9% Total Home Furnishings: 1,450,969.99 3,5% Other Vehicles & Equip: 120,062.36 0,9% HURICANE 19' 22,695.14 0,9% SUPER SPORT BOAT 1997 33,502.74 0,9% SUPER SPORT BOAT 1997 33,502.75 0,9% SUPER SPORT BOAT 1997 33,502.77 0,9% SUPER SPORT BOAT 1997 0,9% SUPER SPORT BOAT 1997	Automobile(s):			
93 MERCEDES 600SL 63.975.00 0.% 95 LT SUBURBAN CHEVY 21,365.22 0.% 96 RANGE ROVER 43.525.00 0.% 99 MERCEDES ML430 52.693.33 0.% 97 SUBURBAN CHEVY 29,893.30 0.% 97 SUBURBAN CHEVY 29,893.30 0.% 00 MERCEDES S500V 98.701.59 0.% 00 YELLOW JEEP WRANGLER 23,259.26 0.0% 00 SELVER JEEP WRANGLER 23,303.14 0.% 00 RED JEEP WRANGLER 23,303.14 0.% Total Automobile(s): 397.741.54 1.1% Home Furnishings: HOME FURNISHINGS/HUNT 937,161.54 3.% HOME FURNISHINGS/LOOSCAN 42,025.59 0.% HOME FURNISHINGS/ASPEN 138,984.11 0.% HOME FURNISHINGS/B-3431 163,984.20 1.1% HOME FURNISHINGS/B-3439 80,833.15 0.0% HOME FURNISHINGS/B-3439 80,833.15 0.0% HOME FURNISHINGS/B-3439 1,450,969.99 5.% Other Vehicles & Equip: BW 21' OUTRAGE BOAT 42,20.00 0.% Total Home Furnishings: 1,450,969.99 5.% Other Vehicles & Equip: BW 21' OUTRAGE BOAT 49,327.00 0.0% Total Home Furnishings: 1,450,969.99 5.% Other Vehicles & Equip: 22,695.14 0.0% SUPER SPORT BOAT 1997 33,502.74 0.0% Total Other Vehicles & Equip: 120,062.56 0.0% TOTAL PERSONAL/NON-EARNING ASSET 1,968.774.09 7.% TOTAL ASSETS 1,968.774.09 7.% TOTAL ASSETS 282,474.243.56 100.0% MASTERCARD 5551 4,272.72 0.0% 0.0% MEIMAN MARCUS 1314 46,658.66 0.0% 0.0% NEIMAN MARCUS 1314 46,658.66 0.0% 0.0%	90 JEEP WRANGLER	6,825.00	.0%	
95 LT SUBURBAN CHEVY 21,365,22 0,% 96 RANGE ROVER 43,525,00 0,9% 99 MERCEDES MI1430 52,693,33 0,% 97 SUBURBAN CHEVY 29,993,30 0,% 00 MERCEDES SS00V 98,701,59 0,% 00 VELLOW JEEP WRANGLER 23,259,26 0,% 00 SIL VER JEEP WRANGLER 23,303,114 0,% 00 RED JEEP WRANGLER 23,303,114 0,% 00 RED JEEP WRANGLER 22,450,70 0,% Total Automobile(s): 397,741,54 1,% Home Furnishings: HOME FURNISHINGS/HOOSC AN 42,025,59 0,% HOME FURNISHINGS/LOOSC AN 42,025,59 0,% HOME FURNISHINGS/LOOSC AN 42,025,59 0,% HOME FURNISHINGS/B-3431 161,984,20 1,1% HOME FURNISHINGS/B-3433 83,761,40 0,% HOME FURNISHINGS/B-3433 83,761,40 0,% HOME FURNISHINGS/B-3433 83,761,40 0,% Total Home Furnishings: 1,450,969,99 5,% Other Vehicles & Equip: BW 21' OUTRAGE BOAT 49,327,00 0,% TOTAL HOME FURNISHINGS/BOAT 14,131,25 0,% HURLICANE 19' 22,695,14 0,% SUPER SPORT BOAT 1997 33,502,74 0,% SUPER SPORT BOAT 1997 30,502,74 0,% SUPER SPORT	92 4WD JEEP CHEROKEE	11,750.00	.0%	
96 RANGE ROVER 43.525.00 0.% 99 MERCEDES ML430 52.693.33 0.9% 97 SUBURBAN CHEVY 29.893.30 0.9% 00 MERCEDES S500V 98.701.59 0.9% 00 MERCEDES S500V 98.701.59 0.9% 00 YELLOW JEEP WRANGLER 23.3259.26 0.9% 00 SLVER JEEP WRANGLER 23.303.14 0.9% 00 RED JEEP WRANGLER 23.303.14 0.9% Total Automobile(s): 397.741.54 11% Home Furnishings: HOME FURNISHINGS/HUNT 937.161.54 13% HOME FURNISHINGS/HONT 937.161.54 1.9% HOME FURNISHINGS/HONT 138,984.11 0.9% HOME FURNISHINGS/ASPEN 138,984.11 0.9% HOME FURNISHINGS/B-3431 163,984.20 1.1% HOME FURNISHINGS/B-3431 163,984.20 1.1% HOME FURNISHINGS/B-3439 33.761.40 0.9% HOME FURNISHINGS/B-3439 15.761.40 0.9% HOME FURNISHINGS/SPRING 4.220.00 0.9% Total Home Furnishings: 1,450,969.99 5.9% Other Vehicles & Equip: BW 21' OUTRAGE BOAT 49,327.00 0.9% TOTAL HOME FURNISHINGS/BOAT 14,131.25 0.9% HURLICANE 19' 22,695.14 0.9% SUPER SPORT BOAT 1997 33.502.74 0.9% SUPER SPORT BOAT 1997 33.502.74 0.9% TOTAL ASSETS 1,968.774.09 .7% TOTAL ASSETS 1,968.774.09 .7% TOTAL ASSETS 1,968.774.09 .7% AMERICAN EXPRESS/RL -26,018.06 0.9% 0.9% MASTERCARD 5551 4,272.72 0.9% 0.9% NEIMAN MARCUS 1314 -46,658.66 0.9% 0.9% NEIMAN MARCUS 1314 -66,658.66 0.9% 0.9%	93 MERCEDES 600SL	63,975.00	.0%	
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97 SUBURBAN CHEVY 29.893.30 00 MERCEDES S500V 98, 701.59 00 YELLOW JEEP WRANGLER 23,259.26 00 SILVER JEEP WRANGLER 23,303.14 00 RED JEEP WRANGLER 22,450.70 00 RED JEEP WRANGLER 22,450.70 00 SILVER JEEP WRANGLER 22,450.70 00 SILVER JEEP WRANGLER 22,450.70 00% Total Automobile(s): HOME FURNISHINGS/HUNT 937,761.54 19% HOME FURNISHINGS/LOOSCAN 42,025.59 0,0% HOME FURNISHINGS/ASPEN 138,984.11 0,0% HOME FURNISHINGS/B-3431 163,984.20 11% HOME FURNISHINGS/B-3431 163,984.20 11% HOME FURNISHINGS/B-3433 83,761.40 0,0% HOME FURNISHINGS/B-3433 83,761.40 0,0% Total Home Furnishings: 1,450,969.99 50% Other Vehicles & Equip: BW 21' OUTRAGE BOAT 49,327.00 0,0% SUPER SPORT BOAT 14,131.25 0,0% HURICANE 19' 22,695.14 0,0% SPIRIT CANOE 406.43 0,0% SUPER SPORT BOAT 1997 33,502.74 0,0% SUPER SPORT BOAT 1997 33,502.74 0,0% Total Other Vehicles & Equip: 120.062.56 0,0% TOTAL PERSONAL/NON-EARNING ASSET 1,968,774.09 70% TOTAL ASSETS CURRENT LIABILITIES CHARGE EXPRESS/RL AMER CAPRESS/RL AMER CAPRESS/RL AMER CAPRESS/RL AMER CAPRESS/RL AMERICAN EXPRESS 41,495.95 0,0% 0,0% MASTERCARD 5551 0,0% 0,0% NEIMAN MARCUS 1314 4,6688.66 0,0% 0,0% NEIMAN MARCUS 1314 1,6688.66 0,0% 0,0% NEIMAN	96 RANGE ROVER	43,525.00	.0%	
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Credit Cards: AMER. EXPRESS/RL -26,018.06 .0% .0% AMERICAN EXPRESS -41,495.95 .0% .0% MASTERCARD 5551 4,272.72 .0% .0% NEIMAN MARCUS 1314 -46,658.66 .0% .0% NEIMAN MARCUS 7487 -213.57 .0% .0%	CURRENT LIABILITIES			
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AMERICAN EXPRESS 41,495.95 .0% .0% MASTERCARD 5551 4,272.72 .0% .0% NEIMAN MARCUS 1314 46,658.66 .0% .0% NEIMAN MARCUS 7487 -213.57 .0% .0%		-26.018.06	0%	0%
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NEIMAN MARCUS 7487 -213.57 .0% .0%	- · · · - · · · ·			
			·-	
J.244.07 .U70 .U70				
	TOTAL GOLD TISE	3,444.67	.0%	.070

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	Balance	% of Total Assets	% of Working Assets
Total Credit Cards:	-104,868.65	.0%	.0%
Notes Payable:			
CHASE BANK LOC	6,867,000.00	2.4%	2.4%
COMPASS BANK LOC	6,489,871.12	2.3%	2.3%
NATIONSBANK \$37.5M NON PUR	29,009,999.56	10.3%	10.3%
PAINE WEBBER-LOC/PW-97	9,951,228.89	3.5%	3.5%
ACCT PAYABLE (ST)-ENRON	41,506.11	.0%	.0%
Total Notes Payable:	52,359,605.68	18.5%	18.7%
Security Deposits:			
SEC DEPOSIT/Z-1918SR	1,550.20	0%	.0%
SEC DEPOSIT/Z-1856MAR	125.00	.0%	.0%
SEC DEPOSIT/Z-MCDUF	150.00	.0%	.0%
Total Security Deposits:	1,825.20	.0%	.0%
Margin Acet Liability:			
PAINE WEBBER MARGIN/PW-99	1,551.877.89	.5%	.6%
Total Margin Acet Liability:	1,551,877.89	.5%	.6%
TOTAL CURRENT LIABILITIES	53,808,440.12	19.0%	19.2%
LONG-TERM LIABILITIES			
Home Mortgage:			
BANK OF AMER/LOOSCAN	626,077.29	.2%	.2%
BANK OF AMER/HUNTINGDON	4,422,693.96	1.6%	1.6%
BANK OF AMER/HUNT #2 LIEN	496,279.94	.2%	.2%
BANK OF AMER/HUNT #3 LIEN	497,199.92	.2%	.2%
Total Home Mortgage:	6,042,251.11	2.1%	2.2%
Other Real Estate Mtge:			
BANK OF AMER/ASPEN	1,532,427.71	.5%	.5%
CITICORP MORTGAGE/B-3431	220,228.89	.1%	.1%
BANK OF AMER/LOTS	103,094.83	.0%	.0%
BANK OF AMER/B-3429	246,793.19	.1%	.1%
BANK OF AMER/B-3433	532,767.76	.2%	.2%
BANK OF AMER/REBA	324,109.09	.1%	.1%
BANK OF AMER/2514 AVALON	225,000.00	.1%	.1%
BANK OF AMER/CREEKSTONE	1,200,000.00	.4%	.4%
BANK OF AM/SPRING ST	4,297,983.56	1.5%	1.5%
Total Other Real Estate Mtge:	8,682,405.03	3.1%	3.1%
Torrigon Triabilities			
Investment Liabilities:	101 250 00	1 0/	.1%
BANK OF AMER/WESTGATE LOT	191,250.00	.1%	.1%
Total Investment Liabilities:	191,250.00	.1%	.170

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	<u>Balance</u>	% of Total Assets	% of Working Assets
Deferred Tax Liabilities:			
DEF TAX LIAB-STK OPT ONLY	59,109,110.40	20.9%	21.1%
Total Deferred Tax Liabilities:	59,109,110.40	20.9%	21.1%
TOTAL LONG-TERM LIABILITIES	74,025,016.54	26.2%	26.4%
BUSINESS LIABILITIES			
Employer Taxes/Bus:			
FICA WITHHELD-EE (TX)	33,734.97	.0%	.0%
FICA WITHHELD-LPL EE(TX)	3,824.88	.0%	.0%
FIT WITHHELD-EE (TX)	66.715.44	.0%	.0%
FIT WITHHELD-LPL EE(TX)	6.240.00	.0%	.0%
SIT WITHHELD-EE (MO)	355.20	%0 .	.000
SIT WITHHELD-EE (HH-CO)	234.80	.0%n	.0%n
Total Employer Taxes/Bus:	111.105.29	o\000.	.0%
Accrued FICA Tax/Business:			
FICA PAYABLE-ER (TX)	33.736.84	.0%	.0%
FICA PAYABLE-LPL ER(TX)	3,324.88	.0%	.0%
Total Accrued FICA Tax/Business:	37,561.72	.0%	.0%
TOTAL BUSINESS LIABILITIES	148,667.01	.1%	.1%
TOTAL LIABILITIES	127,982,123.67	45.3%	45.6%
NET WORTH			
TOTAL NET WORTH	154,492,119.89	54.7%	55.1%
TOTAL LIABILITIES AND NET WORTH	282,474,243.56	100.0%	